



## REQUEST TO TRANSFER / ADD CO-APPLICANT | UNITED STATES

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Effective Jan 2024

### I. Check the type of transfer (Policies and Procedures §3):

- 3.8 Change in Form of a Legal Entity
- 3.9 Transfers Involving a Spouse (As a Co-Brand Partner) or a Closely Held Company (check one):
  - Adding a co-applicant spouse
  - All ownership to a closely held company
- 3.10.1 Divorce and Entity Dissolution
- 3.10.2 Death
- 3.10.3 Incapacity
- 3.11 LifeWave Account Transfers (check one):
  - Sale of all ownership to a third party
  - Adding a co-applicant

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### II. Account:

Current Brand Partner Name (first/middle/last): \_\_\_\_\_  
Current Brand Partner ID Number: \_\_\_\_\_

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### III. For § 3.8 – 3.10 transfers only:

#### A. Identify the relationship of the transferee (select one) and provide the additional information indicated:

- Heir (provide evidence of death or incapacity and proof of the transferee's right to the Brand Partnership per P&P § 3.10.2)
- Divorced spouse (provide a court order or other proof of the transferee's right to the Brand Partnership per P&P § 3.10.1 and 3.14.1)

**P&P § 3.10.1.1 Waiting Period:** *A former spouse/cohabitation individual who was a Co-Brand Partner is subject to the waiting period of section 3.14 for re-application. LifeWave may in its discretion waive some or all of the waiting period.*

**P&P § 3.14.1 Waiting Period [continued]:** *To preserve the integrity of the Line of Sponsorship of all Brand Partners, any time a Brand Partner cancels, terminates, or resigns from its Account, or is involuntarily terminated, the Brand Partner must wait six (6) months to reapply to be a Brand Partner.*

- Spouse/Closely Held Company (if adding/removing a spouse to a closely held company, provide a copy of the marriage certificate and notarized consent of spouse being removed); if transferring from a closely held company to its principals as individuals, provide a photo ID of each such individual, per P&P § 3.9.3); if transferring from an individual to a company, provide a copy of the Company Information Form.
- Change in form of a legal entity (provide consent and the principals and approval documents, per P&P § 3.8) and submit a completed Company Information Form.

#### B. Complete page 2.

- #### C. Also, provide an amended Brand Partner Application with the transferee's information and signature.
- For a 3.9 transfer that adds a co-applicant spouse, both the Brand Partner and the Co-Applicant must sign the agreement.

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### IV. For 3.11 Sales/ Transfers only, all parties must comply also with rule 3.13 (Right of First Refusal):

- A. Attach a copy of the good faith offer with this form.
- B. Complete page 2.
- C. Submit a signed and amended Brand Partner Application with the buyer/transferee as the applicant and write "AMENDED" at the top. If transferring a partial interest (the Brand Partner is adding a co-applicant), both the Brand Partner and Co-Applicant must sign the agreement.

**LIFEWAVE USE ONLY:** Date of Offer: \_\_\_\_\_ Amount of Offer: \_\_\_\_\_ Name of Offeror: \_\_\_\_\_

**LifeWave:**  Accepts the offer and will purchase the Brand Partnership according to the terms of the offer.  
 Rejects the offer and:  Approves the transfer to the buyer  Denies the transfer to the buyer

**\$50 Fee:**  Charged to account  Submitted on form below | **If approved, verified information of applicant/ transferee**

**V. Signatures**

**Signature of Sellers/ Transferors**

**Signature of Buyers/ Transferees**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_

X \_\_\_\_\_  
Signature (Primary)

X \_\_\_\_\_  
Signature (Primary)

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

X \_\_\_\_\_  
Signature (Co- Applicant)

X \_\_\_\_\_  
Signature (Co- Applicant)

**Notarization required for Seller/Transferor if a U.S. Brand Partner – not required for a 3.9 transfer.**

STATE OF \_\_\_\_\_

COUNTY OF \_\_\_\_\_

On this \_\_\_\_\_ day of \_\_\_\_\_, before me, the undersigned notary public in and for the State of \_\_\_\_\_, personally appeared \_\_\_\_\_, known or identified to me as the individual(s) who executed this Transfer Request Form on his/ her/ their behalf and acknowledged to me that he/ she/ they executed the same. In Witness Whereof, I have hereunto set my hand and affixed my official seal the day and year in this certificate first above written.

X \_\_\_\_\_  
Notary Public, State of \_\_\_\_\_  
Residing at: \_\_\_\_\_  
My Commission Expires: \_\_\_\_\_

**Remember that you may not participate in or apply for another Brand Partnership for up to 6 months from the date of sell/transfer per P&P § 3.14.1**

If the Transferee is an **individual**, check one: *Transferee is*

*Acquiring 100% ownership OR*  *Is being added as a co-applicant:*

Name (First/ Middle/ Last): \_\_\_\_\_

Date of Birth (Month/ Day/ Year): \_\_\_\_\_ SSN/ Tax/ Gov't ID Number: \_\_\_\_\_

If the transferee is a **company**: **SUBMIT THE COMPANY INFORMATION FORM WITH THIS FORM**

Transferee's Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_ Country: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**3.11.2 Additional Requirements.**  
**3.11.2.1 Selling Brand Partner Account Payment.** The selling Brand Partner Account must be paid at or above the rank of Manager, be in good standing, and not in violation of any of the terms of its Agreement.  
**3.11.2.2 Good Faith Offer from Potential Buyer.** The selling Brand Partner must have received a good faith offer from the potential buyer and is subject to 3.13.  
**3.11.2.3 Buyer Eligibility.** The buyer must otherwise be eligible to become a Brand Partner.

**3.11.2.4 Debt Obligations of Selling Party.** Before the transfer can be finalized and approved by LifeWave, any debt obligations the selling party has with LifeWave must be satisfied.

**3.12 Prohibited Transfers**

**3.12.1 Change in Line of Sponsorship:** A transfer is prohibited if the transfer would result in a change in the Line of Sponsorship.

**3.12.2 To A Former Brand Partner Within the Waiting Period:** A transfer is prohibited if the transfer would be to a former Brand Partner who is still subject to the waiting period in 3.14.

**3.12.3 Circumvention & Manipulation:** A transfer is prohibited if any transfer is without reasonable merit and/or appears to be an attempt to circumvent or manipulate LifeWave’s programs, commission plan, policies, or the requirements set forth herein.

**3.12.4 Transferring to & Obtaining Ownership of Separate Account:** A transfer is prohibited if the Brand Partner transfers its Account and simultaneously transfers into and obtains ownership of a separate Account. Such transfers will be voided, the Brand Partner will be deemed to have resigned, and the Account will be terminated.

**3.12.5 Brand Partner Joins Another Direct Sales Company:** A transfer is prohibited if the selling Brand Partner joins another direct sales company, and the transfer is an attempt to preserve access the earnings of the Account. In such case, the transfer will be voided, and the Account terminated.

**3.12.6 Recruiting Tool for Potential Brand Partners:** A transfer is prohibited if the transfer would be a result of the Brand Partner promoting, selling, offering, or otherwise using a downline position as a recruiting tool, method of enticement for a potential Brand Partner, or any other reason. Such activity is a form of “slotting” or network manipulation. Anyone engaged in this, or similar practices, will be deemed to violate these policies and will be subject to the terms outlined in Section 9.4.

**VI. Payment Information and Authorization**

Type of credit card:  
 VISA             MasterCard             American Express

Name on Credit Card: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_ Country: \_\_\_\_\_

Credit Card Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_ CVV Code: \_\_\_\_\_

**I authorize LifeWave to withhold from my wallet and/ or charge my credit card a processing fee of US\$50 to complete this request.**

X \_\_\_\_\_ Date: \_\_\_\_\_  
 Signature

**Email this form and your payment to [compliance@lifewave.com](mailto:compliance@lifewave.com). If none of the above payment methods accompany this form, it will be denied without further action. Requests will be reviewed by LifeWave and may be approved by LifeWave in its sole discretion, with additional conditions and restrictions as may be required by LifeWave.**